

### Section A: Current Information

|   |          |                    |                             |
|---|----------|--------------------|-----------------------------|
| Group Name:                             | Group #: | Division #:        | Package #:                  |
| Employee Name: (Last, First Name, M.I.) |          | Social Security #: | Effective Date of Coverage: |
|   |          |                    | Date of Event:              |

### Section B: Coverage Change Information

|                    |   |  |  |  |
|--------------------|---|--|--|--|
| Reason for Change: | <input type="checkbox"/> Adoption<br><input type="checkbox"/> Open Enrollment<br><input type="checkbox"/> Over-Aged Dependent<br><input type="checkbox"/> Divorce | <input type="checkbox"/> Death<br><input type="checkbox"/> Section 125<br><input type="checkbox"/> Terminate Employment<br><input type="checkbox"/> Location _____ | <input type="checkbox"/> Leave of Absence/Layoff<br><input type="checkbox"/> Marriage<br><input type="checkbox"/> Return of Alternate Insurance<br><input type="checkbox"/> Employee # _____ | <input type="checkbox"/> Moved from Service Area<br><input type="checkbox"/> Birth<br><input type="checkbox"/> Loss of Coverage<br><input type="checkbox"/> Plan Type: _____<br>(ex. PPO, HMO, RX) |
|--------------------|---|--|--|--|

|                      |   |                        |
|----------------------|---|------------------------|
| Change Request Type: | <input type="checkbox"/> New Name: _____    | New Physician Name/ID: |
|                      | <input type="checkbox"/> New Address: _____ | New Phone #:           |

Plan Coverage Type Requested:  Add Health  Delete Health  Add Vision  Delete Vision

Change Plan: *Indicate Plan #*

Coverage Level Requested:  Employee  \*Employee & Spouse  \*Employee & One Dependent  \*Employee & Children  Family

*\*When available*

Dependent Change *Complete Section C*  Other Change:

Applicable to Group Administrator: The Affordable Care Act prohibits rescissions; cancellations cannot be submitted for the period in which a premium is collected. By submitting cancellation(s) you represent that you have not collected a premium from the employees/dependents for coverage after the requested termination date.

### Section C: Dependent Information *Attach separate sheet, if additional space is needed, with dependent information, sign and date.*

| Last Name:<br><i>(if different than employee)</i> | Social Security Number: | Birth Date: | Relation to You |           |            | Plan Type |        | Physician Name/ID<br><i>HMO only</i> | Existing Patient (Y/N) | Dependent | Ethnicity <i>optional</i><br><i>Circle all that apply.</i> |
|---|-------------------------|-------------|-----------------|-----------|------------|-----------|--------|--------------------------------------|------------------------|-----------|--|
|   |                         |             | Spouse (S)      | Child (C) | Other (O)* | Health    | Vision |                                      |                        |           |  |
|   |                         |             |                 |           |            |           |        |                                      |                        |           | A B C H N W  |
|   |                         |             |                 |           |            |           |        |                                      |                        |           | A B C H N W  |
|   |                         |             |                 |           |            |           |        |                                      |                        |           | A B C H N W  |
|   |                         |             |                 |           |            |           |        |                                      |                        |           | A B C H N W  |

List the name of each dependent listed above that is married or has dependent child(ren) or lives outside of Florida.

\* If you indicated "O" in "Relation to You" above for any dependents, please explain here:

### Section D: Other Health Insurance Information *This section must be completed for claims processing and Prior Coverage Information*

In addition to this policy, do you or your dependents have any other insurance coverage (including Florida Blue plans) that will be in effect after this coverage begins?  Yes  No

Florida Blue Contract # \_\_\_\_\_ Medicare # \_\_\_\_\_ Pharmacy/Medicare D # \_\_\_\_\_

Complete the following only if this is the first time you or your dependents: (1) are enrolling for health insurance with this employer; (2) currently have health coverage; and/or (3) have any health coverage in the past 12 months that this coverage replaces OR you can attach a Certificate of Creditable Coverage. Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

|                           |              |   |                 |
|---------------------------|--------------|---|-----------------|
| Prior Health Carrier Name |              | Contract #:   | Effective Date: |
| Prior Employee Hire Date: | Cancel Date: | List names of all family members that were covered, including yourself: |                 |
| Employee Signature:       |              |   | Date:           |
| Employer Signature:       |              |   | Date:           |

## Section E: Change Authorization

### Plan Coverage Terms

I hereby authorize the changes to my Blue Cross and Blue Shield of Florida, Inc., D/B/A Florida Blue and/or Health Options, Inc., D/B/A Florida Blue HMO contract that is selected on this form. I understand and agree that the changes will not be effective until this application is accepted by Florida Blue and/or Florida Blue HMO.

I authorize my employer to deduct from my earnings my premium contribution, if any, including any additional amounts required as a result of the changes indicated on this Health Change Application. I understand all of the following:

1. If my coverage/membership is to be issued and continued, I must meet all the group contract's requirements;
2. If my dependents' coverage/membership, if any, is to be issued and continued, my dependents must meet all the group contract's requirements;
3. If I must pay part or all of the premium, coverage/membership shall not become effective until Florida Blue and/or Florida Blue HMO accepts this application and assigns an effective date.

I understand that membership granted to persons herein shall be subject to all provisions and limitations of the group contract.

I am aware that a change in coverage of dependents may affect the amount deducted from any wages (if any) for coverage/membership, and I hereby authorize such a change.

If I am enrolling in a high-deductible health plan designated for use with a Health Savings Account (HSA) under Internal Revenue Service Code section 223, I recognize and authorize Florida Blue to exchange certain limited information obtained from this application with its preferred financial partner(s) for the purposes of initial enrollment in, and administration of, HSAs.

I understand that if I am enrolling in an HSA qualified High Deductible Health Plan and I elect to receive Prior Carrier Credit under Florida law, my plan may no longer qualify as an HSA compatible plan.

### General Terms

I AGREE that in the event of any controversy or dispute between Florida Blue and/or Florida Blue HMO, I and my dependents must exhaust the appeal and/or grievance processes in the benefit/member handbook issued to me.

I understand that my employer is not an agent of Florida Blue and/or Florida Blue HMO. I also understand that my employer is responsible for notifying all employees of:

1. Effective dates;
2. All termination dates;
3. Any conversion, COBRA or ERISA rights or responsibilities; and
4. All other matters pertaining to coverage/membership under the group contract.

When an overpayment is made, I authorize Florida Blue and/or Florida Blue HMO to recover the excess from any person or entity that received it.

I acknowledge that Florida Blue and/or Florida Blue HMO coverage/membership is contingent upon the complete, accurate disclosure of the information requested on this form.

I acknowledge that, if I apply for Florida Blue and/or Florida Blue HMO coverage/membership later, coverage/membership may not be available until the next annual open enrollment or special enrollment period. I acknowledge that any applicable credit toward a health care Pre-existing Condition Exclusion Period is contingent upon the complete and accurate disclosure of information.

I represent that the statements on this application are true and complete to the best of my knowledge and belief.

I understand and agree that misrepresentations, omissions, concealment of facts, or incorrect statements may result in denial of benefits and/or termination of coverage/membership. I agree to be bound by the group contract's terms and conditions.

I understand that a copy of the Summary of Benefits and Coverage (SBC) can be obtained by contacting my Group Administrator.

**I understand that any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.**

Signature:

Date: